FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION Flor TEstinated average burden hours per form
Washington, D.C. 20549

03027080

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

**FORM** 

SEC USE ONLY
Prefix Serial

DATE RECEIVED

16.00

			<b>L</b>				
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)							
Homestead Equity Fund IV Limited Partnership							
Filing Under (check be	x(es) that apply):	☐ Rule 505	⊠ Rule 506	☐ Section 4(6)	☐ ULOE		
Type of Filing: No	ew Filing						
	·	DENTIFICATION	DATA				
	requested about the issuer						
	eck if this is an amendment and name ha						
	partner Oregon Corporation for Affo						
Address of Executive Offices (Number and Street, City, State, Zip Code)				Telephone Number (Including Area Code)			
222 SW Columbia Street, Suite 200, Portland, OR 97201				(503) 276-1555			
Address of Principal Business Operations (Number and Street, City, State, Zip Code)				Telephone Number (Including Area Code)			
222 SW Columbia Street, Suite 200, Portland, OR 97201				276-1563			
Brief Description of Business							
To encourage & assist in investments in residential real property that qualifies for low income housing tax credit.							
Type of Business Organiz	ation						
□ corporation	☑ limited partnership, already form		er (please specify):				
□ business trust	☐ limited partnership, to be formed				—ppacesset		
		Month Year					
	of Incorporation or Organization:	February 26,		🛛 Actual 🗖	Estimated 2 2 21103		
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	CN for Canada;	FN for foreign juriso	liction)	OR	THOMSO		
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## GENERAL INSTRUCTIONS

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and IB. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner							
Full name (Last name first, if individual)							
Puentes, George, Secretary							
Business or Residence Address (Number and Street, City, State, Zip Code)							
222 SW Columbia Street, Suite 200, Portland, OR 97201							
Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner							
Full name (Last name first, if individual)							
Lewis, Steve, Treasurer							
Business or Residence Address (Number and Street, City, State, Zip Code)							
222 SW Columbia Street, Suite 200, Portland, OR 97201							
Check Box(es) that Apply. □ Promoter □ Beneficial Owner □ Executive Officer ☒ Director □ General and/or Managing Partner							
Full name (Last name first, if individual)							
Peters, Mike							
Business or Residence Address (Number and Street, City, State, Zip Code)							
222 SW Columbia Street, Suite 200, Portland, OR 97201							
Check Box(es) that Apply.  Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner							
Full name (Last name first, if individual)							
Cormack, Harriet B.							
Business or Residence Address (Number and Street, City, State, Zip Code)							
222 SW Columbia Street, Suite 200, Portland, OR 97201							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner							
Full name (Last name first, if individual)							
Saweuyer-Parks, Deborah, President and CEO							
Business or Residence Address (Number and Street, City, State, Zip Code)							
222 SW Columbia Street, Suite 200, Portland, OR 97201							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner							
Full name (Last name first, if individual)							
Mark A. Coffey, Executive Vice President and Chief Operating Officer							
Business or Residence Address (Number and Street, City, State, Zip Code)							
222 SW Columbia Street, Suite 200, Portland, OR 97201							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner							
Full name (Last name first, if individual)							
Susan Asam, Vice President for Acquisitions and Development							
Business or Residence Address (Number and Street, City, State, Zip Code)							
222 SW Columbia Street, Suite 200, Portland, OR 97201							
Check Box(es) that Apply:  Promoter Beneficial Owner  Executive Officer Director General and/or Managing Partner							
Full name (Last name first, if individual)							
Thornton, Rick, Chief Financial Officer							
Business or Residence Address (Number and Street, City, State, Zip Code)							
222 SW Columbia Street, Suite 200, Portland, OR 97201							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner							
Full name (Last name first, if individual)							
Homestead Capital, an assumed business name of the Oregon Corporation for Affordable Housing.							
Business or Residence Address (Number and Street, City, State, Zip Code)							
222 SW Columbia Street, Suite 200, Portland, OR 97201							

1. Exter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "yem." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.  Type of Security   Common   Preferred    Convertible Securities (including warrants)   S-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q-Q		C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS	
Type of Security Debt	1.	sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box $\square$ and indicate in the columns below the amounts of the securities offered for exchange and		
Equity				-
Convertible Securities (including warrants)  Partnership Interests		Debt	\$-0-	\$-0-
Convertible Securities (including warrants)   S   S   S   S   Output (Specify		Equity	\$-0	\$-0-
Partnership Interests. \$30,000,000 \$10,000,000 Cither (Specify				
Cither (Specify		Convertible Securities (including warrants)	\$	\$
Total Answer also in Appendix, Column 3, if filing under ULOE.  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."  Accredited Investors 1		Partnership Interests.	\$30,000,000	\$10,000,000
Answer also in Appendix, Column 3, if filing under ULOE.  2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amount of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Aggregate   Dollar Amount of Portrohasers   Accredited Investors   1				\$-0-
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."    Number of Investors		Total	\$30,000,000	\$10,000,000
offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."  Accredited Investors   1		Answer also in Appendix, Column 3, if filing under ULOE.		
Accredited Investors Dollar Amount of Purchasers  Accredited Investors 1 S4,000,000  Non-accredited Investors 0 S0.00  Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering Security Sold  Rule 505  Regulation A  Rule 504  Total  Total  A I Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs  Legal Fees  Accounting Fees.  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  Dollar Amount of S0.00  Sol0  Sol0  Total  Type of Dollar Amount of all expenses of the information requested for all securities in this offering under Rule 504 or 505, enter the information of the securities in this offering solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)	2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their		
Non-accredited Investors  Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering Rule 505 Regulation A. Rule 504 S Regulation A. Rule 504 S Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs  Eagle Fees Accounting Fees Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  S  Dollar Amount Sold S  Scurity Sold S  S  S  S  S  S  S  S  S  S  S  S  S				Dollar Amount
Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering Rule 505 Regulation A. Rule 504 Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs Legal Fees  Accounting Fees.  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  Sold  Results in this offering.  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)		Accredited Investors	1	\$4,000,000
Answer also in Appendix, Column 4, if filing under ULOE  3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering Rule 505  Regulation A.  Rule 504  Total  3. Expunsis a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs.  Legal Fees.  Printing and Engraving Costs.  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  Sold  Type of Security  Sold Type of Security  Sold Type of Offering Dollar Amount Securities by type listed in Part C - Question 1.  Type of Security  Sold Type of Security  Sold  Type of Security Sold  Type of Security Sold  Type of Secu	1	Non-accredited Investors	0	\$0.00
securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.  Type of offering Rule 505 Regulation A. Rule 504 Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees Printing and Engraving Costs Legal Fees  Accounting Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify)  Dollar Amount Type of Security Sold  Type of Security Sold  Type of Security Security Sold  Type of Securit			<del></del>	\$
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Rule 505  Regulation A.  Rule 504  Total  4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees.  Printing and Engraving Costs  Englineering Fees.  Sales Commissions (specify finders' fees separately)  Other Expenses (identify)  S  S  S  S  S  S  S  S  S  S  S  S  S		Type of offering		
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4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.  Transfer Agent's Fees				
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to non-accredited investors in State (Part B-Item 1)		Intende	ed to sell							
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State   Yes   No				1						
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